

<u>Press Release</u>

MONTAPLAST Secures Long-Term Financing

Morsbach (Germany), July 2, 2025 – Global automotive supplier MONTAPLAST, headquartered in Morsbach, Germany, has secured financing through the end of 2028. The company's management has reached an agreement with its banking partners and shareholders, enabling it to continue implementing its restructuring strategy independently as planned.

"The support from our banks and especially our shareholders is a strong vote of confidence—in our company's potential and in the strategic plan we've developed over the past several months," said MONTAPLAST CEO Tom Graf, who led the financing negotiations together with CFO Christian Kuhn. "This agreement provides us with the financial planning certainty we need to reposition MONTAPLAST over the next three years as a strong and competitive business," Kuhn added.

Like many suppliers in the automotive industry, MONTAPLAST is facing significant financial pressure. Passenger car sales in its key markets, Europe and the United States, have stagnated. In addition, the company is contending with sharply increased costs for raw materials and energy, as well as growing geopolitical risks. "This business environment has become extremely demanding, and the supplier industry is experiencing intense competitive pressure," Graf emphasized. "We need to position ourselves as a highly capable and agile company to continue succeeding in this market."

In response, MONTAPLAST's management has developed a comprehensive restructuring plan with support from a leading consulting firm. The goal is to restore long-term profitability within three years by increasing efficiency and strengthening competitiveness. Graf acknowledged that this process will involve some painful decisions, but stressed: "MONTAPLAST is an innovative company with outstanding products and a strong customer base. Our lightweight plastic components are aligned with long-term market trends, giving us a solid foundation to reposition the company for future success."

The MONTAPLAST Group is a leading global manufacturer of plastic parts and modules for the automotive industry. Its product range includes radiator grilles, wheel arch and door trims, and plastic components for vehicle bodies and powertrains (for both electric and combustion engine vehicles). The company supplies major automotive OEMs across Europe, China, and North America, and employs approximately 4,900 people worldwide, including about 2,100 across three sites in Germany.

About the MONTAPLAST Group

The MONTAPLAST Group is a systems supplier to the international automotive industry, delivering high-quality plastic components and complete assemblies. Its capabilities include the production of plastic parts for interiors and exteriors, bodies, and powertrains (electric and combustion), as well as the development, simulation, and validation of complete assemblies and the creation of logistics and packaging solutions. The company is a recognized leader in injection molding, shell construction, and welding technology. MONTAPLAST operates ten sites across Europe, North America, and China and employs around 4,900 people worldwide. In 2024, the Group reported total sales of approximately EUR 860 million.

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